

ACCREDITED INVESTOR QUESTIONNAIRE FOR TOKEN PURCHASES
\$5,000.00 OR GREATER

1.

Name, Home Address and Telephone Number:

_____ Name _____

_____ Address _____

Telephone (____) _____

2.

Residence

(a)

If an individual, what is your principal place of residence?

3.

Business or occupation (including title):

4.

Educational background (level, degrees completed):

5.

Net Worth, Partners' Capital or Total Assets (check one):

- \$5,000,000 or more
 \$1,000,000-\$5,000,000
 Less than \$1,000,000

6.

For individual or married persons only - Gross income for each of the last 2 years (check one):

- \$300,000 or more
 \$200,000 - \$300,000
 Less than \$200,000

Is this income amount combined with that of your spouse? Yes _____
No _____

Do you expect to reach the same level of income in the current year?

Yes _____ No _____

7. In connection with my investment activities, I utilize the services of the following attorney, accountant or other advisor to assist me in analyzing investment opportunities:

(a)

Name of advisor: _____

(b)

Position or occupation: _____

(c)

Business address: _____

8.

Personal data:

Age: _____

Marital Status: _____

Number of dependents: _____

9.

I am an "accredited investor" as defined in Rule 501(a) of Securities and Exchange Commission Regulation D. _____ (*Initials*)

10.

I have adequate means of providing my current needs, and possible personal contingencies, and have no need for liquidity in an investment in the Company. _____ (*Initials*)

11.

I, together with my advisors, have specific knowledge and experience in related financial and business matters so as to be capable of evaluating the relative economic and operational merits and risks of an investment in the stock. _____ (*Initials*)

I hereby certify that I have answered the foregoing questions to the best of my knowledge and that my answers hereto are complete and accurate. _____ (*Initials*)

Name (Please Print)

Signature

Date